



**SECTION 3. BENEFITS REQUESTED**

<b>REQUESTED BENEFIT SCHEDULE</b> <input type="checkbox"/> RESIDE Prime Worldwide <input type="checkbox"/> RESIDE Worldwide <input type="checkbox"/> Custom Plan (Provide Details Below) <input type="checkbox"/> To Follow Expiring Plan (Attach present Policy Wording describing Benefits)	
<b>DESIRED DEDUCTIBLE PER INSURED PERSON PER POLICY PERIOD</b> <input type="checkbox"/> \$100 <input type="checkbox"/> \$250 <input type="checkbox"/> \$500 <input type="checkbox"/> \$1,000 <input type="checkbox"/> \$2,500 <input type="checkbox"/> \$5,000 <input type="checkbox"/> \$10,000 <input type="checkbox"/> \$20,000 <input type="checkbox"/> Other \$ _____	
<b>DESIRED UNDERWRITING METHOD</b> <input type="checkbox"/> Individual Underwriting <input type="checkbox"/> "12/12" Pre-Ex Clause (Pre-Existing Conditions treated in the 12 months prior to the effective date will not be paid during the first 12 months of this plan.) <input type="checkbox"/> Full Take-Over Provision (i.e. No Loss/No Gain. For Take-Over Provision, we must receive detailed claims experience listed below in order to provide a Binding Quote.)	
<b>DOES THE EMPLOYER GROUP PRESENTLY HAVE DOMESTIC AND/OR INTERNATIONAL GROUP MEDICAL COVERAGE?</b> <input type="checkbox"/> YES   OR <input type="checkbox"/> NO If Yes, please attach the following:    1) Present policy wording describing benefits. 2) Most recent billing statement from present carrier. 3) Copy of claims experience during the last three years, which include claims incurred, claims paid, and claims outstanding. 4) Policy Period Dates for all of the above.	
<b>ADDITIONAL INFORMATION / MODIFICATIONS TO REQUESTED BENEFIT SCHEDULE:</b>           	

**SECTION 4. AGENT INFORMATION**

SRI AGENT# 1009		AGENT NAME	
COMPANY NAME			
ADDRESS			
CITY		STATE	ZIP CODE
EMAIL			
PHONE		FAX	

Please be certain to complete this form in full and attach any additional information. Please mail or fax to:

**Overseas Travel Insurance Services LLC (OTIS)**

Fax: 805-531-1161 or Phone: 805-531-9200 or In US 866-684-7123

Web site: [www.otis123.com](http://www.otis123.com) or e-mail: [info@otis123.com](mailto:info@otis123.com)